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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Boston Generating, LLC,  
et al.<sup>1</sup>

Debtors.

Chapter 11

Case No. 10-14419 (SCC)

Jointly Administered

**NOTICE OF FILING OF EXHIBIT A TO THE ORDER AUTHORIZING (A) THE SALE  
OF SUBSTANTIALLY ALL OF THE ASSETS OF THE DEBTORS FREE AND CLEAR  
OF ALL CLAIMS, LIENS, LIABILITIES, RIGHTS, INTERESTS AND  
ENCUMBRANCES; (B) THE DEBTORS TO ENTER INTO AND PERFORM THEIR  
OBLIGATIONS UNDER THE ASSET PURCHASE AGREEMENT; (C) THE DEBTORS  
TO ASSUME AND ASSIGN CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED  
LEASES; (D) APPROVING THE TRANSITION SERVICES AGREEMENT; AND  
(E) GRANTING RELATED RELIEF**

**PLEASE TAKE NOTICE** that on August 19, 2010, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed a *Motion of the Debtors for Entry of (I) an Order Approving and Authorizing (A) Bidding Procedures in Connection with the Sale of Substantially All of the Assets of the Debtors, (B) Stalking Horse Bid Protections,*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Boston Generating, LLC (0631); EBG Holdings LLC (3635); Fore River Development, LLC (7933); Mystic I, LLC (0640); Mystic Development, LLC (7940); BG New England Power Services, Inc. (0476); and BG Boston Services, LLC (6921).

*(C) Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with the Sale of Substantially All of the Assets of the Debtors, (D) the Form and Manner of Notice of the Sale Hearing and (E) Related Relief; and (II) an Order Approving and Authorizing (A) the Sale of Substantially all of the Assets of the Debtors Free and Clear of Claims, Liens, Liabilities, Rights Interests and Encumbrances, (B) the Debtors to Enter Into and Perform Their Obligations Under the Asset Purchase Agreement, (C) the Debtors to Assume and Assign Certain Executory Contracts and Unexpired Leases, (D) the Transition Services Agreement and (E) Related Relief (the “Motion”) [Docket No. 24] with the United States Bankruptcy Court for the District of the Southern District of New York (the “Bankruptcy Court”).*

**PLEASE TAKE FURTHER NOTICE** that on November 24, 2010, the Bankruptcy Court approved the Motion and entered the *Order Authorizing (A) the Sale of Substantially All of the Assets of the Debtors Free and Clear of All Claims, Liens, Liabilities, Rights, Interests and Encumbrances; (B) the Debtors to Enter Into and Perform Their Obligations Under the Asset Purchase Agreement; (C) the Debtors to Assume and Assign Certain Executory Contracts and Unexpired Leases; (D) Approving the Transition Services Agreement; and (E) Granting Related Relief* [Docket No. 494] (the “Sale Order”).

**PLEASE TAKE FURTHER NOTICE** that attached hereto as Exhibit 1 is Exhibit A to the Sale Order, the Asset Purchase Agreement and Amendment No. 1 to the Asset Purchase Agreement.

Dated: November 29, 2010

Respectfully Submitted,

New York, New York

/s/ D. J. Baker

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**EXHIBIT 1**